

Member Basic Information Fact Sheet

*One Sheet for Every Member in the Household***Keep Accessible for Caregivers*

Names of Members in Household	Social Security Number	Date of Birth	Age

Address: _____

Phone Number(s): _____

In Case of Emergency Call

Name: _____ Relationship: _____ Phone: _____

Name: _____ Relationship: _____ Phone: _____

Name: _____ Relationship: _____ Phone: _____

Emergency Mobile Crisis Phone#: _____

Police Department Phone#: _____

Fire Department Phone#: _____

Rescue Ambulance Phone#: _____

Poison Control Phone#: _____

Physician's Name & Phone #: _____

Physician's Name & Phone #: _____

Therapist's Name & Phone #: _____

Health Insurance/Medicaid Information: _____

Behavioral Health Diagnosis: _____

Medical Diagnosis: _____

Allergies: _____

Medications: _____

Special Instructions: _____

Wellness and Recovery Crisis Plan:

Crisis Plan	
Provider Name:	
Member ID#:	
Member's Current Phone #:	
Plan Developed By (Include all parties involved in developing crisis/safety plan and contact information):	
Select all applicable options:	
<input type="checkbox"/> Case Manager	<input type="checkbox"/> LHMA's
<input type="checkbox"/> CMP	<input type="checkbox"/> MCO
<input type="checkbox"/> Current Inpatient Treater	<input type="checkbox"/> Member
<input type="checkbox"/> Current Outpatient Treater	<input type="checkbox"/> Mobile Crisis Team
<input type="checkbox"/> DDS	<input type="checkbox"/> Partnership/Peer Support
<input type="checkbox"/> ED	<input type="checkbox"/> PRTF
<input type="checkbox"/> EMPS	<input type="checkbox"/> RTC
<input type="checkbox"/> Family	<input type="checkbox"/> School
<input type="checkbox"/> Group Home	<input type="checkbox"/> State Agency
<input type="checkbox"/> ICM/CCM	<input type="checkbox"/> Other
Additional Information: Include formal and informal supports, include contact names/phone #:	
Specify current living arrangement (Document support network, including names, addresses and phone numbers):	
<input type="checkbox"/> Family Home	<input type="checkbox"/> Safe Home
<input type="checkbox"/> Foster Family Home	<input type="checkbox"/> Shelter
<input type="checkbox"/> Group Home	<input type="checkbox"/> Sober Housing
<input type="checkbox"/> Homeless	<input type="checkbox"/> STAR
<input type="checkbox"/> Independent Living	<input type="checkbox"/> Supervised Housing
<input type="checkbox"/> RTC	<input type="checkbox"/> Supportive Housing
<input type="checkbox"/>	<input type="checkbox"/> Other
Additional Information:	
Current Strengths and Functioning (Describe key strengths and needs related to behavioral health, vocational, school, social relationships, daily living skills, natural supports):	

Signs and symptoms of de-compensation:

Safety Concerns: (Any information either about the member, family or living situation, which should be known when member is in crisis.):

Select all applicable options

<input type="checkbox"/>	Access to Weapons	<input type="checkbox"/>	History of Arrests
<input type="checkbox"/>	Current Charges Pending	<input type="checkbox"/>	History of Police Interventions
<input type="checkbox"/>	Current Parole	<input type="checkbox"/>	History of Suicide Attempt(s)
<input type="checkbox"/>	History/Current JJ Involvement	<input type="checkbox"/>	Substance use
<input type="checkbox"/>	History of Homicide Attempt(s)	<input type="checkbox"/>	Volatile Home Environment
<input type="checkbox"/>		<input type="checkbox"/>	Other

Please Specify:

Substance use (Past or present substance use issues):

<input type="checkbox"/>	Current Alcohol	<input type="checkbox"/>	Past Alcohol
<input type="checkbox"/>	Current Marijuana	<input type="checkbox"/>	Past Marijuana
<input type="checkbox"/>	Current Other Illicit	<input type="checkbox"/>	Past Other Illicit
<input type="checkbox"/>	Current Prescription Drugs	<input type="checkbox"/>	Past Prescription Drugs
<input type="checkbox"/>	Family Members with Substance Abuse	<input type="checkbox"/>	Other

Please Specify:

Medical/Special Needs (Any health issue or special needs which should be taken into consideration when intervening with the client. Include medical diagnosis that impact behavioral health/access to treatment/services.)

Select all applicable options:

<input type="checkbox"/>	Asthma	<input type="checkbox"/>	Eating Disorder
<input type="checkbox"/>	Autism/PDD Spectrum	<input type="checkbox"/>	Hepatitis
<input type="checkbox"/>	Brain Injury	<input type="checkbox"/>	Hypertension
<input type="checkbox"/>	Cirrhosis	<input type="checkbox"/>	Obesity
<input type="checkbox"/>	Chronic Obstructive Pulmonary Disease COPD	<input type="checkbox"/>	Physical Disabilities
<input type="checkbox"/>	Congestive Heart Failure (CHF)	<input type="checkbox"/>	Post Partum Depression
<input type="checkbox"/>	Coronary Artery Disease (CAD)	<input type="checkbox"/>	Pregnancy/High Risk Pregnancy
<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	Seizure Disorder
<input type="checkbox"/>		<input type="checkbox"/>	Other

Please Specify:

Triggers/Risk Factors ("Red Flags"/Stressors that may trigger a crisis):	
Select all applicable options:	
<input type="checkbox"/> Change in Schedule	<input type="checkbox"/> Police/Legal Involvement
<input type="checkbox"/> Change in Treatment Providers	<input type="checkbox"/> Recent Loss/Trauma
<input type="checkbox"/> Criticizing/Scolding	<input type="checkbox"/> Rejection
<input type="checkbox"/> Family Interaction	<input type="checkbox"/> School/Work Difficulty
<input type="checkbox"/> Over-stimulating Environment	<input type="checkbox"/> Substance use
<input type="checkbox"/> Peer Conflict	<input type="checkbox"/> Other
Additional Information:	
Reactive Crisis Planning (Interventions/steps successfully utilized in the past to resolve crisis; using members strengths and support systems)	
Additional Information (list specific steps/interventions successful in the past):	
Proactive Crisis Plan of Action (Steps/Interventions to prevent Crisis; inclusive of members strengths and natural supports to avert crisis):	
Please specify specific steps to take to prevent crisis (i.e. call EMPS, Mobile Crisis, 211, contact current provider, provider timeout, etc.):	
Is this Wellness recovery Crisis Plan form used by provider and/or member:	
Provider Name (print) and Signature:	Date:
Member Name (print) and Signature:	Date:

Current Medical Contact Information

Member Name: _____

Current Diagnosis(es) if known _____ Date: _____

Current Goals and Priorities _____ Date: _____

Primary Physician's Office: Contact Information

Address: _____ Phone: _____

PCP Name: _____ Nurse's Name: _____

Specialist Provider's Office: Contact Information

Address: _____ Phone: _____

Name: _____ Specialty _____

Address: _____ Phone: _____

Name: _____ Specialty _____

Address: _____ Phone: _____

Name: _____ Specialty _____

Others (Recreational, Educational, Employment, Mentoring, DCF, DSS, etc.)

Address: _____ Phone: _____

Name: _____ Specialty _____

Address: _____ Phone: _____

Name: _____ Specialty _____

Address: _____ Phone: _____

Name: _____ Specialty _____

Allergies

Allergy to: _____ Reaction: _____
Allergy to: _____ Reaction: _____
Allergy to: _____ Reaction: _____
Allergy to: _____ Reaction: _____

Medication Records

Current

Medication Name	Date Started	Dosage	How Often	Purpose	Any Side Effects

History

Medication Name	Date Started	Dosage	How Often	Purpose	Any Side Effects

Pharmacy Contact Information:

Name: _____ Phone _____
Address: _____ Town/City _____